Earl C. Opperthauser Vide President & General Counsel

John C. Danielson General Attorney

Dennis W. Krakow Senior Trial Attorney

Robert I. Schellig, Jr. Trial Attorney

John A. Ponitz Trial Attorney

.HIN -7 1982 -2 <u>50</u> PM

Mary P. Sclawy **INTERSTATE COMMERCE COMMISSION** Attorney

Christopher A. Rodgers Attorney

Date Fee \$

ICC Washington, D. C.

Grand Trunk Rail System

Law Department

131 West Lafayette Blvd. Detroit, Michigan 48226 (313) 962-2260

June 2, 1982 File: 352

Mrs. Agatha L. Mergenovich Secretary Interstate Commerce Commission 12th & Constitution Avenue, N.W. Washington, D.C.

> ICC Recordation No. 6878-D RE:

Dear Mrs. Mergenovich:

Enclosed for recordation with the Interstate Commerce Commission are counterparts of a Notice of Partial Renumbering pursuant to an Equipment Lease, Assignment, Chattel Mortgage and Security Agreement, dated as of December 15, 1972. The original agreement was filed with the Commission on January 26, 1973, and assigned recordation number Three amendments to said agreement were filed on March 21, 1973, June 8, 1973 and November 5, 1979, and assigned recordation numbers 6878-A, 6878-B and 6878-C, respectively. A Notice of Renumbering was filed September 14, 1981, and assigned recordation number 6878-5.

Parties to said agreement, as amended, are:

Lessor:

Trust Company for USL, Inc., not in its individual capacity, but solely as Ifus 1211 West 22nd Street

Oakbrook, Illinois 60521

Lessee:

Grand Trunk Western Railroad Company

131 West Lafayette Boulevard

Detroit, Michigan 48226

Agent:

United States Leasing International, Inc.

633 Battery Street

San Francisco, California 94111

Secured Party:

Western Saving Fund Society of Philadelphia

Broad & Chestnut Streets

Philadelphia, Pennsylvania 19107

Trustor:

City National Bank of Detroit

Post Office Box 2659 Detroit, Michigan 48231 Mrs. Agatha L. Mergenovich Secretary, I.C.C. RE: ICC No. 6878-D June 2, 1982 - Page 2

The cars which have been renumbered pursuant to the attached notice are 38 gondolas of 40 gondolas which were subleased to:

General Motors Corporation 3044 West Grand Boulevard Detroit, Michigan 48202

and bearing reporting marks as shown on Schedule A, attached hereto.

Also enclosed is our Check No. 626 in the amount of \$10.00. Please accept one counterpart of the Notice for filing, stamp the remaining with your recordation number and return them with your fee receipt to the undersigned.

Sincerely,

Mary P. Sclawy

Attorney

MPS:bjm Enclosures RECONDATION NO. 6878-E

JUN -7 1982 -2 20 PM

ICC No. 6878-D

INTERSTATE COMMERCE COMMISSION

NOTICE OF PARTIAL RENUMBERING

Pursuant to the terms of an Equipment Lease, Assignment, Chattel Mortgage and Security Agreement, dated as of December 15, 1972, originally among Trust Company for USL, Inc., (Trustee), Grand Trunk Western Railroad Company (Lessee), United States Leasing International, Inc. (Agent for the Trustee) and Western Saving Fund Society of Philadelphia (Secured Party), Lessee hereby gives notice that 38 of 40 gondolas subject to said agreement, which were renumbered to GMCX marks by notice dated September 10, 1981, have been renumbered to GTW marks as shown on Schedule A, attached hereto and made a part hereof.

GRAND TRUNK WESTERN RAILROAD COMPANY

By:

Dooley

Its: Director of Equipment Management

STATE OF MICHIGAN)
) ss.
COUNTY OF WAYNE)

On this 3rd day of June , 1982, before me personally appeared J. G. Dooley, to me personally known, who, being by me duly sworn, says that he is Director of Equipment Management of GRAND TRUNK WESTERN RAILROAD COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

J. ISA'SELLE MATUSKO
Notary Public, Oakland County, Michigan
Acting in Wayne County, Michigan
My Commission Expires March 14, 1983

(NOTARIAL SEAL)

SCHEDULE A

GMCX	to	GTW
•		
500		147640
501	. •	634
502		613
503		635
504	•	645
505 .		621
506	•	602
507	•	668
508		627 604
509		615
510		691
511		624
512		614
· 513	•	638
514 515		60.6
. 516	· .	674
517		665
517 518	•	. 679.
519		695
520	•	620
521	•	648
522		629 .
.523	•	646
524	•	670
.525	•	666
526		657
527	•	612
		CCA
529.	•	664 601
530		689
531	•	661
532	· .	685
533		655 ⁻
534	•	
· 536	•	651
537	•	649
537 538		658
539		623
ری		

GMCX 528 and 535 Retain Their Current Numbers

SCHEDULE A

•	GMCX	to	GTW
	•	-	
•	500		147640
	501	• . •	634
	502		613
	503		635
	504		645
	505	·	621 602
	506	•	668
	507	•	627
	508		604
	509	•	615
	510		691
	511		624
	512		614
	513 514	·	638
	514		6 0.6
	· 516		674
٠	517		665
	518	•	679
	519	•	695
	520	•	620
	521		648
	522	•	629.
	.523	•	646
	524		670
	.525	•	666
	526		657
	527	•	612
			664
	529 .		
	530		601
	531	· :	689 661
	532	·	685
	533		655
	534		
	. 536		651
	537		649
	538		658
	539		623
	*		

Interstate Commerce Commission Washington, D.C. 20423

OFFICE OF THE SECRETARY

Mary P. Sclawy, Atty. Grand Trunk Rail System Law Department 131 West Lafayette Blvd. Detroit, Michigan 48226

June 7, 1982

Dear 3 Madam:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/7/82 at 2:30PM , and assigned re-recordation number(s). 6878-E

Sincerely yours,

Agatha L. Mergenovich
Secretary

Enclosure(s)